



BANK PERFORMANCE REPORT

	<i>Solera National Bancorp</i>	<i>Western Liberty Bancorp*</i>	<i>Puget Sound Bank</i>	<i>Eagle Bancorp Montana</i>	<i>Patriot National Bancorp</i>	<i>Community West Bancshares</i>	<i>Timberland Bancorp</i>
Company Name	SLRK	WLBC	PUGB	EBMT	PNBK	CWBC	TSBK
Ticker							
Total Assets (\$000)	\$ 140,652	\$ 206,140	\$ 243,894	\$ 335,908	\$ 628,427	\$ 643,156	\$ 738,224
Market Value (\$M)	\$ 8.3	\$ 37.3	\$ 19.7	\$ 37.8	\$ 70.2	\$ 10.2	\$ 26.6
Closing Price (11/21/11)	\$ 3.25	\$ 2.60	\$ 8.50	\$ 9.71	\$ 1.83	\$ 1.70	\$ 3.78
Diluted EPS	\$ 0.19	\$ (1.18)	\$ 0.25	\$ 0.51	\$ (0.53)	\$ (0.35)	\$0.00
Book Value per Share	\$ 7.30	\$ 5.58	\$ 9.90	\$ 13.69	\$ 1.32	\$ 7.41	\$ 9.97
Price/ Book	0.45	0.47	0.86	0.71	1.39	0.23	0.38
Price/LTM Earnings	17.11	NA	34.00	19.04	NM	NM	NM
Tangible Book Value per Share	\$ 7.30	\$ 5.54	\$ 9.90	\$ 13.69	\$ 1.32	\$ 7.41	\$ 9.11
Price/Tangible Book	0.45	0.47	0.86	0.71	1.39	0.23	0.42
Asset Growth	3.3%	-19.9%	4.1%	1.5%	-20.2%	-4.9%	-0.6%
Loan/Deposit Ratio	49.4%	81.6%	90.4%	87.9%	91.4%	95.5%	90.4%
Total Equity/Total Assets	13.3%	39.9%	40.9%	15.9%	8.1%	9.2%	11.7%
Tangible Common Equity/Tangible Assets	13.3%	38.9%	9.4%	15.9%	8.1%	6.9%	8.8%
Current Dividend Yield	0.00%	0.00%	0.00%	2.94%	0.00%	0.00%	0.00%
Net Operating Exp/Avg. Assets	3.35%	6.09%	2.67%	2.14%	3.71%	2.63%	2.28%
Efficiency Ratio	107.8%	86.7%	66.2%	71.4%	128.0%	65.8%	74.8%
Net Interest Margin (MRQ)	2.99%	4.83%	4.09%	3.66%	3.40%	4.38%	3.75%
NPAs/Assets	1.34%	11.17%	1.29%	1.94%	4.22%	6.44%	4.81%
Nonperforming Loans/Total Loans	1.77%	18.57%	1.65%	2.73%	4.69%	6.50%	7.36%
NCOs/Average Loans	0.51%	4.53%	0.99%	0.33%	1.93%	1.56%	1.13%
Reserves/Loans	1.92%	2.95%	1.84%	0.81%	2.40%	2.53%	2.21%
Shares Outstanding	2,553,671	14,333,623	2,316,970	3,890,287	38,362,727	5,989,510	7,045,036
Headquarters Location	Lakewood, CO	Las Vegas, NV	Bellevue, WA	Helena, MT	Stamford, CT	Goleta, CA	Hoquiam, WA

Source: SNL Financial and company filings

Results and ratios are at, or based on, unaudited trailing twelve months ended 9/30/11

*Western Liberty acquired its operating subsidiary, Service1st Bank on October 28, 2010, consequently operating results are for the first nine months of 2011.

Updated November 21, 2011



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	<i>Riverview Bancorp</i>	<i>Northrim Bancorp</i>	<i>HF Financial Corporation</i>	<i>Heritage Commerce Corporation</i>	<i>Washington Banking Company</i>	<i>Hanmi Financial Corporation</i>	<i>Banner Corporation</i>
	RVSB	NRIM	HFFC	HTBK	WBCO	HAFC	BANR
Company Name							
Ticker							
Total Assets (\$000)	\$ 873,396	\$ 1,065,611	\$ 1,190,800	\$ 1,252,700	\$ 1,678,814	\$ 2,686,570	\$ 4,291,764
Market Value (\$M)	\$ 48.9	\$ 119.4	\$ 66.4	\$ 118.3	\$ 181.2	\$ 214.1	\$ 280.7
Closing Price (11/21/11)	\$ 2.18	\$ 18.53	\$ 9.52	\$ 4.50	\$ 11.80	\$ 0.85	\$ 16.31
Diluted EPS	\$ 0.11	\$ 1.52	\$ 0.24	\$ 0.24	\$ 0.95	\$ 0.19	\$ (1.69)
Book Value per Share	\$ 4.81	\$ 19.14	\$ 13.58	\$ 5.27	\$ 10.86	\$ 1.34	\$ 23.56
Price/ Book	0.45	0.97	0.70	0.85	1.09	0.63	0.69
Price/LTM Earnings	19.77	12.19	39.67	18.75	12.42	4.47	NM
Tangible Book Value per Share	\$ 3.67	\$ 17.82	\$ 12.96	\$ 5.17	\$ 10.40	\$ 1.33	\$ 23.15
Price/Tangible Book	0.59	1.04	0.73	0.87	1.13	0.64	0.70
Asset Growth	1.7%	2.7%	-5.5%	-5.9%	-8.3%	-9.5%	-6.6%
Loan/Deposit Ratio	95.4%	70.5%	92.4%	77.2%	74.3%	84.7%	91.1%
Total Equity/Total Assets	12.4%	11.6%	8.0%	15.7%	9.9%	7.6%	12.2%
Tangible Common Equity/Tangible Assets	9.7%	10.9%	7.6%	10.9%	9.6%	7.5%	9.2%
Current Dividend Yield	0.00%	2.81%	4.73%	0.00%	1.69%	0.00%	0.25%
Net Operating Exp/Avg. Assets	2.91%	2.55%	2.02%	2.42%	2.53%	2.01%	2.35%
Efficiency Ratio	76.7%	70.2%	74.6%	73.1%	59.8%	63.6%	68.3%
Net Interest Margin (MRQ)	4.35%	4.45%	3.24%	4.01%	5.43%	3.75%	4.10%
NPAs/Assets	6.33%	1.53%	2.64%	1.64%	1.75%	3.57%	3.53%
Nonperforming Loans/Total Loans	4.99%	1.66%	3.62%	2.41%	3.27%*	6.22%	4.13%
NCOs/Average Loans	1.48%	0.41%	0.83%	1.03%	1.32%	4.04%	1.80%
Reserves/Loans	2.11%	2.56%	1.33%	2.70%	1.80%	4.97%	2.67%
Shares Outstanding	22,471,890	6,442,733	6,972,709	26,295,001	15,360,089	251,903,390	17,212,830
Headquarters Location	Vancouver, WA	Anchorage, AK	Sioux Falls, SD	San Jose, CA	Oak Harbor, WA	Los Angeles, CA	Walla Walla, WA

Source: SNL Financial and company filings

Results and ratios are at, or based on, unaudited trailing twelve months ended 9/30/11

*Excludes covered loans associated with FDIC assisted transactions

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